Estate planning
Not just for those nearing retirement
Estate planning is so important, regardless of your age or net worth. Join us for an overview of the available options, helpful documents, term definitions, and common pitfalls to avoid. Estate Planning is for now AND for later. It’s for your peace of mind and to make things easier for your family. And it’s too important to ignore. Please note: this class will be taught by an attorney, but no legal advice will be given.

Wednesday, July 10
Louisville Public Library

Thursday, July 11
Windsor-Severance Library

Wednesday, July 24
Harmony Library, Fort Collins

Thursday, July 25
Carbon Valley Library, Firestone

Alternative investments
Uncommon ways to invest could enhance your earnings
Think outside of the box. There are more unique ways to earn than putting your money into stocks, bonds, and mutual funds. Discover ways to spice up your financial portfolio with alternative investments such as Residential Properties, Cryptocurrency, REITs, Precious Metals, Hedge Funds, Venture Capital, and Collectibles.

Thursday, August 1
Erie Community Library

Wednesday, August 14
Louisville Public Library

Tuesday, August 20
Loveland Public Library

Thursday, August 22
Carbon Valley Library, Firestone

Wednesday, August 28
Harmony Library, Fort Collins

Managing student loan debt
Explore student loan debt issues and options to deal with them
Forty-four million Americans hold more than 1.4 trillion dollars in student loan balances, with the cost of repayment often leading to tremendous financial burden. This class will discuss options for repaying, reducing, or avoiding student loans. We’ll talk about grant and scholarship options, types of student loans, refinancing & consolidating, Public Service Loan Forgiveness, and resources for more information.

Wednesday, September 11
Louisville Public Library

Wednesday, September 25
Harmony Library, Fort Collins

Thursday, September 26
Carbon Valley Library, Firestone

Money Matters Financial Seminars powered by:

Credit Unions Working Together for Stronger Communities

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